

# Marie Burns

Author & Motivational Finance Speaker

## Did you know...

- 70% of all married women will experience widowhood
- 80% of all women will die single
- 90% of all women will eventually be solely in charge of their household finances

**Bottom line:** Women need to be comfortable or have the right resources and guidance available to get comfortable, with their finances.

## Audience Takeaways:

- Learn specifically how you can **avoid probate**
- Discover the **tax impact** to your heirs
- Leave with an **essential checklist** to use today

Marie's goal is to help women get financially organized so life is less stressful for them and their families now and in the future.



“Marie is very knowledgeable, organized and professional! She shared much needed insight and information on topics we will all eventually face. Very helpful!”

- **New Adventures in Learning, Sun Lakes, AZ**

“Marie’s approach is that of a trusted family friend – she compassionately walks you through every step that needs to happen and when. This book completely overcomes the feeling of overwhelm.”

- **Arlene Pedersen**

## About Marie

Marie Burns, a Certified Financial Planner™ (CFP®) with insurance and securities licenses, has been advocating for clients as a financial planner for almost 20 years. She is a volunteer ambassador for The Financial Awareness Foundation, member of the Financial Planning Association, board member for the Senior Advocacy Group of Ahwatukee, author of her Paper Lifesavers book series, and fiduciary to clients in her Focus Point Planning independent practice where she advocates for their financial wellness.



As Seen In...

MARKETS  
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PHOENIX  
BUSINESS JOURNAL



## Recommended Presentation

### Leave a legacy, not a mess!

Learn how to avoid all of the most common estate planning mistakes and leave with your own checklist to **reduce your financial stress** and cost for your family.

Get financially organized, update your documents, and have **peace of mind** that your wishes will be carried out as cost effectively as possible. If you want to save your family time, money and preserve family relationships in the end, this presentation is just what you need!

To learn more or book Marie Burns for your next event, contact us today. We will also work with you to create a Keynote or Breakout uniquely suited to your audience.