



Historical Net Worth

**DATES OF PRIOR STATEMENTS**

____/____/____	____/____/____	____/____/____	____/____/____	____/____/____
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PERSONAL ASSETS & LIABILITIES

<i>Personal Cash</i>	_____	_____	_____	_____	_____
<i>Real Estate</i>	_____	_____	_____	_____	_____
<i>Cash Values of Insurance</i>	_____	_____	_____	_____	_____
<i>Personal Property</i>	_____	_____	_____	_____	_____
<i>Loans</i>	_____	_____	_____	_____	_____
<i>Credit Cards</i>	_____	_____	_____	_____	_____
<i>Other Debts</i>	_____	_____	_____	_____	_____
SUBTOTAL	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____

INVESTMENT ASSETS & LIABILITIES

<i>Investment Cash</i>	_____	_____	_____	_____	_____
<i>Stocks & Stock Mutual Funds</i>	_____	_____	_____	_____	_____
<i>Bonds & Bond Mutual Funds</i>	_____	_____	_____	_____	_____
<i>Stock Options</i>	_____	_____	_____	_____	_____
<i>Retirement Plans</i>	_____	_____	_____	_____	_____
<i>Notes Receivable</i>	_____	_____	_____	_____	_____
<i>Real Estate</i>	_____	_____	_____	_____	_____
<i>Partnerships</i>	_____	_____	_____	_____	_____
<i>Business Interests</i>	_____	_____	_____	_____	_____
<i>Annuities</i>	_____	_____	_____	_____	_____
<i>Cash Value of Insurance</i>	_____	_____	_____	_____	_____
<i>Other Investment Properties</i>	_____	_____	_____	_____	_____
<i>Loans</i>	_____	_____	_____	_____	_____
<i>Credit Cards</i>	_____	_____	_____	_____	_____
<i>Other Debts</i>	_____	_____	_____	_____	_____
SUBTOTAL	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____

NET WORTH	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
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